

Information Management Executive Forum

Financial Management Best Practices

September 19, 2007



You are invited to a breakfast and Information Management Executive Forum hosted by Teradata and KPMG. The Forum will discuss Federal Financial Management Best Practices related to Agency Data Warehouse systems and the Federal Funding Accountability and Transparency Act of 2006

The Forum will be held on September 19, 2007 at the City Club located at 555 13th Street NW Washington, DC.

There will be no charge for the Forum.

Planned Information Management Executive Forums

During the next year, the following Forums are planned to be held related to information management. Your comments regarding these or other suggested Forums will be appreciated... Please provide comments to the email address identified in the RSVP below.

1. Financial Management Best Practices

- Melinda Morgan, DOJ Financial Management Information System (FMIS)
- Mark Forman, Implementing FFATA, Information Technology viewpoint
- Thomas Cooley, Implementing FFATA, user and functional viewpoint
- Jim Donovan, Enterprise Risk Management

2. Customer Relationship Management

- Customer Relationship Management Association
- Commercial Customer Relationship Management Software
- Business Service Management Software

3. Shared Services Best Practices & Service Level Agreements

- Federal Financial Management Center of Excellence
- Commercial Financial Management Center of Excellence
- National Center for Critical Information Processing & Storage

4. Business Intelligence & Document Management

- Balanced Scorecard
- Performance Management & Executive Dashboard
- Enterprise Content Management

Financial Management Best Practice Forum Overview

A panel of Federal and Commercial Executives will participate in a discussion of Federal Financial Management Best Practices. The panel will be moderated by John Cherbini, KPMG Managing Partner for Advisory and Risk Services. The Panel will include the following members;

- Melinda Morgan, Director, Finance Staff, Department of Justice – DOJ Financial Management Information System (FMIS)
- Mark Forman, Partner, KPMG Advisory Services – Implementing FFATA, Information Technology viewpoint
- Thomas Cooley, Chief Financial Officer, National Science Foundation – Implementing FFATA, user and functional viewpoint
- Jim Donovan, Teradata's Vice President of Global Industry Solutions for Financial Services – Enterprise Risk Management

The Forum schedule is as follows:

- Registration: 7:30 – 8:00 am
- Breakfast Continental: 8:00 – 8:30 am
- Introduction of Panel: 8:30 – 8:45 am
- Panel Presentations: 8:45 – 9:45 am
- Q & A: 9:45 – 10:30 am
- Networking/Refreshments: 10:30 – 11:00 am

RSVP Information:

- Please RSVP to Carl Eklund by September 12, 2007
- Email: ce185012@ncr.com
- Phone: 703 541-1060
- Please feel free to invite other executive you feel appropriate.